

January 1, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: RELINFRA

Dear Sirs,

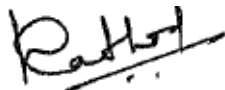
Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, intimation be and is hereby given that DA Toll Road Private Limited has ceased to be the subsidiary of the Company from December 31, 2020 on account of transfer of 100% shares held by the Company to Cube Highways and Infrastructure III Pte Ltd.

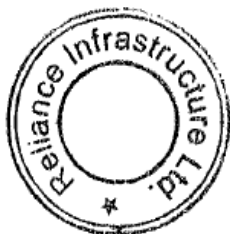
The disclosure pursuant to Para A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015, is attached as Annexure 'A'.

The copy of the press release being issued on the above is enclosed.

Yours faithfully
For Reliance Infrastructure Limited



Paresh Rathod
Company Secretary



Encl.: As above

Disclosure pursuant to Clause 1.4 of Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015

Details of Disposal of unit(s) or divisions(s) or subsidiary of the listed entity

Sr. No.	Requirement of disclosure	Details
a)	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	As on March 31, 2020: Turnover: Rs. 354 Crore (1.88% of consolidated turnover) Net Worth: Rs. 259 Crore (2.65% of consolidated Net worth)
b)	Date on which the agreement for sale has been entered into	March 14, 2019
c)	The expected date of completion of sale / disposal	December 31, 2020
d)	Consideration received from such sale / disposal	Total enterprise value of the transaction is over Rs. 3,600 crore.
e)	Brief details of buyers and whether any of the buyers belong to the promoter / promoter group / group companies. If yes, details thereof.	Cube Highways and Infrastructure III Pte Ltd. (the Buyer) is a Singapore-based company formed by Global Infrastructure Fund – I Squared Capital and a wholly-owned subsidiary of the Abu Dhabi Investment Authority. The Buyer does not belong to the promoter / promoter group / group companies.
f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arms length?	No
g)	Additionally, in case of slump sale, indicative disclosures provided for amalgamation / merger shall be disclosed by the listed entity with respect to such slump sale.	Not applicable





Reliance Infrastructure Limited
Reliance Centre
Santa Cruz (E)
Mumbai 400055
CIN : L75100MH1929PLC001530

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MEDIA RELEASE

RELIANCE INFRASTRUCTURE LIMITED (RINFRA) COMPLETES 100% STAKE SALE OF ITS DELHI-AGRA (DA) TOLL ROAD TO CUBE HIGHWAYS AND INFRASTRUCTURE III PTE LTD

TOTAL TRANSACTION ENTERPRISE VALUE IS OVER RS. 3,600 CRORE

PROCEEDS TO BE UTILIZED ENTIRELY FOR DEBT REDUCTION

**CONSOLIDATED DEBT TO COME DOWN BY ~20 PERCENT FROM
RS. 17,500 CRORE TO RS. 14,000 CRORE**

Mumbai, January 1, 2021: Reliance Infrastructure Limited (RInfra) announce the successful completion of the sale of its 100% stake in DA Toll Road to Cube Highways and Infrastructure III Pte Ltd for an enterprise value over Rs.3,600 crore.

The deal was announced in March 2019 with the signing of a definitive binding agreement between RInfra and Cube Highways and Infrastructure III Pte Ltd and has now been completed with transfer of shares of the DA Toll Road Private Limited and receipt of sale consideration.

Cube Highways and Infrastructure III Pte Ltd. is a Singapore-based company formed by Global Infrastructure Fund – I Squared Capital and a wholly-owned subsidiary of the Abu Dhabi Investment Authority.

The total transaction value is over Rs. 3,600 crore. The entire sale proceeds are being utilized for debt reduction.

RInfra has reduced its total debt liabilities by ~20 percent from the deal proceeds.



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Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is a major player in providing Engineering and Construction (E&C) services for developing power, infrastructure, metro and road projects.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; nine road projects on build, operate and transfer (BOT) basis.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission and Distribution.



<https://twitter.com/rinfraofficial><https://www.facebook.com/relianceinfrastructure/>

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