

May 19, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 500390

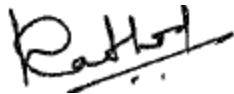
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub: Certificates from the Debenture Trustees

In terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose certificates from debenture trustees viz. IDBI Trusteeship Services Limited and Axis Trustee Services Limited confirming requisite compliance by the Company for the half year ended March 31, 2020.

Yours faithfully
For Reliance Infrastructure Limited



Paresh Rathod
Company Secretary



Encl.:- As above

Ref. No.: 15354/ITSL/OPR/2020-21
Date: May 15, 2020

Reliance Infrastructure Limited
Reliance Centre, 8th Floor,
Off Western Express Highway, Santacruz East,
Mumbai- 400055, Maharashtra

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Secured, Listed, Redeemable Non-Convertible Debentures Issue by Reliance Infrastructure Limited, for the half year ended 31st March, 2020.

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured / Unsecured, Redeemable Non-Convertible Debentures issued by Reliance Infrastructure Limited (“The Company”).

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (‘Regulations’) we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours truly,

Yours Faithfully,

IDBI Trusteeship Services Limited


Authorized Signatory



Encl. As above

ATSL/CO/20-21/459

May 19, 2020

Reliance Infrastructure Limited

3rd Floor, North Wing,
Reliance Energy Centre,
Santacruz (East), Mumbai - 400 055

Sub.: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended March 31, 2020

Dear Sir/Ma'am,

This has reference to the privately placed Non-Convertible Debentures issued by **Reliance Infrastructure Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52 (4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide letter dated May 15, 2020 (enclosed herewith) along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully

For **Axis Trustee Services Limited**

JAYDEEP BHATTACHARYA

Digitally signed by JAYDEEP
BHATTACHARYA
Date: 2020.05.19 17:39:31 +05'30'

Authorized Signatory

Encl.: As above