

**SHAREHOLDING PATTERN UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

1. Name of Listed Entity : **RELIANCE INFRASTRUCTURE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE : 500390      NSE : RELINFRA / RELIANCE INFRASTRUCTURE LIMITED / EQUITY**
3. Share Holding Pattern Filed under : Reg.31(1)(b)
  - a. if under 31(1)(b) then indicate the report for the quarter ended 31st March, 2019.
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		<b>NO</b>
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		<b>NO</b>
c	Whether the Listed Entity has any shares against which depository receipts are issued?	<b>YES</b>	
d	Whether the Listed Entity has any shares in locked-in?		<b>NO</b>
e	Whether any shares held by promoters are pledge or otherwise encumbered?	<b>YES</b>	
f	Whether company has equity shares with differential voting rights?		<b>NO</b>

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class : Equity	Class : NA	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	106358031	0	0	106358031	40.98	106358031	0	106358031	40.44	0	40.98	0	0.00	104594607	98.34	106358031
(B)	Public	796416	152712644	0	0	152712644	58.84	152712644	0	152712644	58.07	0	58.84	0	0.00	0	0.00	149655201
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	1		0	3469325	3469325	NA	3469325	0	3469325	1.32	0	NA	0	0.00	0	0.00	3469325
(C2)	Shares held by Employee Trusts	1	450000	0	0	450000	0.17	450000	0	450000	0.17	0	0.17	0	0.00	0	0.00	450000
	<b>Total:</b>	<b>796426</b>	<b>259520675</b>	<b>0</b>	<b>3469325</b>	<b>262990000</b>	<b>100.00</b>	<b>262990000</b>	<b>0</b>	<b>262990000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>104594607</b>	<b>39.77</b>	<b>259932557</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
(1)	<b>Indian</b>																	
(a)	<b>Individuals/Hindu undivided Family</b>																	
1	Anil D. Ambani	1	139437	0	0	139437	0.05	139437	0	139437	0.05	0	0.05	0	0	0	0	139437
2	Jai Anshul A Ambani	1	7	0	0	7	0.00	7	0	7	0.00	0	0.00	0	0	0	0	7
3	Jai Anmol A. Ambani	1	125231	0	0	125231	0.05	125231	0	125231	0.05	0	0.05	0	0	0	0	125231
4	Smt.Kokila D. Ambani	1	274937	0	0	274937	0.11	274937	0	274937	0.10	0	0.11	0	0	0	0	274937
5	Tina A Ambani	1	123812	0	0	123812	0.05	123812	0	123812	0.05	0	0.05	0	0	0	0	123812
						0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other					0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
1	Reliance Big Private Limited	1	16800000	0	0	16800000	6.47	16800000	0	16800000	6.39	0	6.47	0	0	16500000	98.21	16800000
2	Reliance Innoventures Private Limited	1	864675	0	0	864675	0.33	864675	0	864675	0.33	0	0.33	0	0	864675	100.00	864675
3	Reliance Project Ventures And Management Private Limited	1	88029932	0	0	88029932	33.92	88029932	0	88029932	33.47	0	33.92	0	0	87229932	99.09	88029932
	<b>Sub-Total (A)(1)</b>	<b>8</b>	<b>106358031</b>	<b>0</b>	<b>0</b>	<b>106358031</b>	<b>40.98</b>	<b>106358031</b>	<b>0</b>	<b>106358031</b>	<b>40.44</b>	<b>0</b>	<b>40.98</b>	<b>0</b>	<b>0.00</b>	<b>104594607</b>	<b>98.34</b>	<b>106358031</b>
(2)	<b>Foreign</b>																	
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>8</b>	<b>106358031</b>	<b>0</b>	<b>0</b>	<b>106358031</b>	<b>40.98</b>	<b>106358031</b>	<b>0</b>	<b>106358031</b>	<b>40.44</b>	<b>0</b>	<b>40.98</b>	<b>0</b>	<b>0.00</b>	<b>104594607</b>	<b>98.34</b>	<b>106358031</b>

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/ unclaimed suspense account, voting which are frozen etc.

**Note:**

- PAN would not be displayed on website of stock Exchange(s).
- The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form
									No. of Voting Rights			Total as a % of Total voting rights			No. (a) As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (not applicable) (b)		
									Class : Equity	Class : NA	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
<b>(1) Institutions</b>																			
(a)	Mutual Funds		53	3669201	0	0	3669201	1.41	3669201	0	3669201	1.40	0	1.41	0	0.00	NA	NA	3651586
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	<b>Foreign Portfolio Investors</b>		242	79139581	0	0	79139581	30.49	79139581	0	79139581	30.09	0	30.49	0	0.00	NA	NA	79139581
1	COPTHALL MAURITIUS INVESTMENT LIMITED	AAACC4303M		3205827	0	0	3205827	1.24	3205827	0	3205827	1.22	0	1.24	0	0.00	NA	NA	3205827
2	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	AAATC603BJ		3280695	0	0	3280695	1.26	3280695	0	3280695	1.25	0	1.26	0	0.00	NA	NA	3280695
3	NORDEA 1 SICAV - MULTI-ASSET FUND	AAACN4419K		10118346	0	0	10118346	3.90	10118346	0	10118346	3.85	0	3.90	0	0.00	NA	NA	10118346
4	KBC EQUITY FUND	AAFCFK1306F		3901765	0	0	3901765	1.50	3901765	0	3901765	1.48	0	1.50	0	0.00	NA	NA	3901765
5	PGGM WORLD EQUITY B. V. (GEPFEM)	AAFCP0934N		2794927	0	0	2794927	1.08	2794927	0	2794927	1.06	0	1.08	0	0.00	NA	NA	2794927
6	MORGAN STANLEY FRANCE S.A.	AAKCM6204B		4760501	0	0	4760501	1.83	4760501	0	4760501	1.81	0	1.83	0	0.00	NA	NA	4760501
7	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	AAVCS6547E		3028463	0	0	3028463	1.17	3028463	0	3028463	1.15	0	1.17	0	0.00	NA	NA	3028463
(f)	<b>Financial Institutions/Banks</b>		157	5731669	0	0	5731669	2.21	5731669	0	5731669	2.18	0	2.21	0	0.00	NA	NA	5724550
1	INDUSIND BANK LTD.	AAACI1314G		3983008	0	0	3983008	1.53	3983008	0	3983008	1.51	0	1.53	0	0.00	NA	NA	3983008
(g)	<b>Insurance Companies</b>		8	12822227	0	0	12822227	4.94	12822227	0	12822227	4.88	0	4.94	0	0.00	NA	NA	12822092
	LIC OF INDIA PROFIT PLUS BALANCED FUND	AAACL0582H		7357606	0	0	7357606	2.84	7357606	0	7357606	2.80	0	2.84	0	0.00	NA	NA	7357606
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	<b>Any Other</b>																		
	<b>Foreign Institutional Investors (FI)</b>		79	613890	0	0	613890	0.24	613890	0	613890	0.23	0	0.24	0	0.00	NA	NA	610507
	<b>Sub Total (B)(1)</b>		<b>539</b>	<b>101976568</b>	<b>0</b>	<b>0</b>	<b>101976568</b>	<b>39.29</b>	<b>101976568</b>	<b>0</b>	<b>101976568</b>	<b>38.78</b>	<b>0</b>	<b>39.29</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>101948316</b>
(2)	Central Government/State Government(s)/ President of India		83	131208	0	0	131208	0.05	131208	0	131208	0.05	0	0.05	0	0.00	NA	NA	69398
	<b>Sub Total (B)(2)</b>		<b>83</b>	<b>131208</b>	<b>0</b>	<b>0</b>	<b>131208</b>	<b>0.05</b>	<b>131208</b>	<b>0</b>	<b>131208</b>	<b>0.05</b>	<b>0</b>	<b>0.05</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>69398</b>
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		781824	33016776	0	0	33016776	12.72	33016776	0	33016776	12.55	0	12.72	0	0.00	NA	NA	30318879
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		71	4299874	0	0	4299874	1.66	4299874	0	4299874	1.63	0	1.66	0	0.00	NA	NA	4269239
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		0
	<b>NON RESIDENT INDIANS</b>		11121	1825555	0	0	1825555	0.70	1825555	0	1825555	0.69	0	0.70	0	0.00	NA	NA	1661738
	<b>CLEARING MEMBERS</b>		306	1947420	0	0	1947420	0.75	1947420	0	1947420	0.74	0	0.75	0	0.00	NA	NA	1947420
	<b>BODIES CORPORATES</b>																		
	<b>DOMESTIC</b>		2460	8232167	0	0	8232167	3.17	8232167	0	8232167	3.13	0	3.17	0	0.00	NA	NA	8158496
	<b>OVERSEAS</b>		11	8174	0	0	8174	0.00	8174	0	8174	0.00	0	0.00	0	0.00	NA	NA	6813
	IEPF Account		1	1274902	0	0	1274902	0.49	1274902	0	1274902	0.48	0	0.49	0	0.00	NA	NA	1274902
	<b>Sub Total (B)(3)</b>		<b>795794</b>	<b>50604868</b>	<b>0</b>	<b>0</b>	<b>50604868</b>	<b>19.50</b>	<b>50604868</b>	<b>0</b>	<b>50604868</b>	<b>19.24</b>	<b>0</b>	<b>19.50</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>47637487</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>796416</b>	<b>152712644</b>	<b>0</b>	<b>0</b>	<b>152712644</b>	<b>58.84</b>	<b>152712644</b>	<b>0</b>	<b>152712644</b>	<b>58.07</b>	<b>0</b>	<b>58.84</b>	<b>0.00</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>149655201</b>

Details of the shareholders acting as person in concert including their Shareholding (No. and %) : NA

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. : 2836 No. of Shareholders 45237 outstanding shares, lying in the "Reliance Infrastructure Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note: (1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (Not applicable)	
									No. of Voting Rights		Total as a % of total voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total Shares held (Not applicable)		
									Class : Equity	Class : NA									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(1)	<b>Custodian/DR Holder</b> THE BANK OF NEW YORK MELLON	AACCT2969G	1		0	3469325	3469325	1.34	3469325	0	3469325	1.32	0	1.34	0	0.00	0	0	3469325
(2)	<b>Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)</b> RELIANCE ADA GROUP TRUSTEES PRIVATE LIMITED	AADCR4458F	1	450000	0	0	450000	0.17	450000	0	450000	0.17	0	0.17	0	0.00	0	0	450000
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		2	450000	0	3469325	3919325	1.51	3919325	0	3919325	1.49	0	1.51	0	0	0	0	3919325

Note:(1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.