

September 3, 2018

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
BSE Scrip Code : 500390

National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
NSE Symbol : RELINFRA

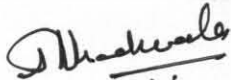
Dear Sirs,

**Sub: Reliance Infrastructure Credit Profile Improves with Debt Liability Payoffs**

We enclose herewith a copy of the Media Release issued by the Company which is self explanatory.

Kindly bring the above to the notice of the members.

Yours faithfully  
For Reliance Infrastructure Limited



Aashay Khandwala  
Company Secretary

Encl:



## **MEDIA RELEASE**

### **RELIANCE INFRASTRUCTURE (R INFRA) CREDIT PROFILE IMPROVES WITH DEBT LIABILITY PAYOFFS**

#### **BRICKWORKS WITHDRAWS ITS 'D' RATINGS FOR R INFRA'S NON-CONVERTIBLE DEBENTURES (NCD) TOTALLING Rs. 468.70 CRORE**

#### **R INFRA RECENTLY COMPLETED A TRANSFORMATIONAL TRANSACTION OF MUMBAI POWER BUSINESS AND ENTIRE PROCEEDS WAS USED TO PAY OFF DEBT**

#### **RINFRA EXPECTS TOP-END RATINGS WITH SWITCH TO ASSET-LIGHT, HIGH-GROWTH STRATEGY**

**Mumbai, September 03, 2018:** Brickwork Ratings (BWR) has withdrawn its 'D' ratings for non-convertible debentures of Reliance Infrastructure totalling Rs. 468.70 crore.

BWR has withdrawn the rating of D for the NCD amounting to Rs. 418.70 crore and BWR C for the NCD amounting to Rs. 50 crore of Reliance Infrastructure as the company has repaid the NCDs from the funds received from the sale of Integrated Mumbai Distribution Business to Adani Transmission.

The company last week completed a transformational transaction of sale of its Mumbai Power Business and entire proceeds was used to pay debt including the above mentioned NCDs. The company had informed the bond holders that they would be paid out of the proceeds of the transaction.

Reliance Infrastructure Chairman Anil D Ambani recently said he expects top-end ratings for the company with the closure of the deal for the Integrated Mumbai Distribution Business and drastic fall in debt liabilities.

#### **About Reliance Infrastructure Ltd.**

<http://www.rinfra.com>

Reliance Infrastructure Ltd. is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

Reliance Infrastructure Ltd is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading. Reliance Infrastructure Ltd through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build,

operate and transfer (BOT) basis. Reliance Infrastructure Ltd. also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.



**Reliance Infrastructure Limited**

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Fax: +91 22 3303 3664  
[www.rinfra.com](http://www.rinfra.com)

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). Reliance Infrastructure Ltd. associate Reliance Naval and Engineering Ltd. (RNEL), houses India's largest dry dock facility to build warships and other naval vessels.



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<https://twitter.com/rinfraofficial>

<https://www.facebook.com/relianceinfrastructure/>

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