



Reliance Infrastructure Limited
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Mumbai 400 055
CIN: L75100MH1929PLC001530

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March 26, 2018

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: RELINFRA

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

Dear Sirs,

Sub: Disclosures in terms of provisions of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Pursuant to the in-principle approval for listing of Secured Rated Listed Redeemable Non Convertible, privately placed Debentures aggregating upto Rs 1,000 crore ("Debentures") granted by National Stock Exchange of India Limited vide its letter ref no. NSE/LIST/41769 and NSE/LIST/41772 both dated March 26, 2018, a meeting of Committee of Directors is convened to be held tomorrow i.e. March 27, 2018 to consider and approve inter alia, the issuance of the said Debentures.

We request you to inform your members accordingly.

Yours faithfully,
For Reliance Infrastructure Limited

Aashay Khandwala
Company Secretary