

August 31, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

Sub: Outcome of the Analyst Call held on August 30, 2018

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby inform that:

1. An analyst call for briefing the analysts/investors on completion of 100% sale of its Integrated Mumbai Power Distribution Business to Adani Transmission Limited was held on Thursday, August 30, 2018 at 5:30 p.m.
2. The Company provided a brief update on the following:
 - a. Debt reduction plan of the Company post sale of the Mumbai Power distribution business
 - b. Update on arbitration status and regulatory assets under approval
 - c. Key business drivers of the Company going forward i.e. Delhi Distribution, Roads, Metro and EPC
3. The briefing was followed by Question and Answer session during which the questions were adequately answered by the Chief Executive Officer of the Company.

We request you to inform your members accordingly.

Yours faithfully,
For Reliance Infrastructure Limited



Aashay Khandwala
Company Secretary