

**RELIANCE PROJECT VENTURES AND
MANAGEMENT PRIVATE LIMITED**

Registered Office: 502, Plot No 91/94, Prabhat
Colony, Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN):
U74999MH2005PTC150536
Email ID: relianceprojectventuremanagepl@gmail.co

RELIANCE INFRASTRUCTURE LIMITED

Registered Office: H Block, 1st Floor, Dhirubhai Ambani
Knowledge City, Navi Mumbai 400 710
CIN: L75100MH1929PLC001530
Email ID: rinfra.mcafilling@relianceada.com

March 1, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Power Limited

H Block, 1st Floor, Dhirubhai Ambani Knowledge
City, Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

**For Reliance Project Ventures and Management
Private Limited**



Authorised Signatory

For Reliance Infrastructure Limited



**Anil C Shah
Company Secretary**

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Power Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		March 1, 2019											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited Reliance Infrastructure Limited											
Details of the greater/release / invocation of encumbrance:		Details of events pertaining to encumbrance (3)											
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered Shares {creation [(2)+ (3)] / release [(2)-(3)] / invocation [(2)-(3)]}										
Number	% of total share capital	Number	% of total share capital										
Reliance Project Ventures and Management Private Limited	493717728	17.60	490360902	17.48	Invocation	February 25, 2019	Pledge	Invocation of third party pledge	9709803	0.35	Lender: STCI Finance Limited	459610902	16.38
					Invocation	February 26, 2019	Pledge	Invocation of third party pledge	6300000	0.22	Lender: STCI Finance Limited		
					Invocation	February 27, 2019	Pledge	Invocation of third party pledge	6700000	0.24	Lender: STCI Finance Limited		
					Invocation	February 28, 2019	Pledge	Invocation of third party pledge	4000000	0.14	Lender: STCI Finance Limited		
					Invocation	March 1, 2019	Pledge	Invocation of third party pledge	4040197	0.14	Lender: STCI Finance Limited		
Reliance Infrastructure Limited	1039998193	37.07	1006373203	35.88	Invocation	March 1, 2019	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Infrastructure Limited	25000000	0.89	Trustee - IDBI Trusteeship Services Limited The Trustee held this security on behalf of holders of NCDs	981373203	34.98
					Invocation	March 1, 2019	Pledge	Invocation of third party pledge	25000000	0.89	Trustee - IDBI Trusteeship Services Limited The Trustee held this security on behalf of holders of NCDs		

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares [(2)-(3)] / invocation [(2)-(3)]	
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Wind Turbine Installators Industries Private Limited	255773716	9.12	217157549	7.74	-	-	-	-	-	-	-	-	217157549	7.74
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
		Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
Crest Logistics and Engineers Private Limited	125000	0.00		Nil	Nil	-									Nil	Nil

For Reliance Project Ventures and Management Private Limited

For Reliance Infrastructure Limited


 Authorised Signatory


 Anil C Shah
 Company Secretary

Date : March 1, 2019
 Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.