

SHAREHOLDING PATTERN UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1. Name of Listed Entity : **RELIANCE INFRASTRUCTURE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE : 500390 NSE : RELINFRA / RELIANCE INFRASTRUCTURE LIMITED / EQUITY**
3. Share Holding Pattern Filed under : Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report as on March 31, 2017.
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR 1957)	Number of Voting Rights held in each class of securities				No. of Shares Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class : Equity	Class : NA	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	127177036	0	0	127177036	49.63	127177036	0	127177036	48.36	0	49.63	0	0.00	83364675	65.55	127177036
(B)	Public	1083515	128618809	0	0	128618809	50.19	128618809	0	128618809	48.91	0	50.19	0	0.00	0	0.00	124144439
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	2		0	6744155	6744155	NA	6744155	0	6744155	2.56	0	NA	0	0.00	0	0.00	6743450
(C2)	Shares held by Employee Trusts	1	450000	0	0	450000	0.18	450000	0	450000	0.17	0	0.18	0	0.00	0	0.00	450000
	Total:	1083526	256245845	0	6744155	262990000	100.00	262990000	0	262990000	100.00	0	100.00	0	0.00	83364675	31.70	258514925

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class : Equity	Class : NA	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
1	Anil D. Ambani		1	139437	0	0	139437	0.05	139437	0	139437	0.05	0	0.05	0	0	0	0	139437
2	Jai Anshul A Ambani		1	7	0	0	7	0.00	7	0	7	0.00	0	0.00	0	0	0	0	7
3	Jaiantmol A. Ambani		1	125231	0	0	125231	0.05	125231	0	125231	0.05	0	0.05	0	0	0	0	125231
4	Smt.Kokila D. Ambani		1	274937	0	0	274937	0.11	274937	0	274937	0.10	0	0.11	0	0	0	0	274937
5	Tina A Ambani		1	123812	0	0	123812	0.05	123812	0	123812	0.05	0	0.05	0	0	0	0	123812
							0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other						0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
1	Reliance Big Private Limited		1	19500000	0	0	19500000	7.61	19500000	0	19500000	7.41	0	7.61	0	0	15500000	79.49	19500000
2	Reliance Innoventures Private Limited		1	864675	0	0	864675	0.34	864675	0	864675	0.33	0	0.34	0	0	864675	100.00	864675
3	Reliance Project Ventures And Management Private Limited		1	106148937	0	0	106148937	41.42	106148937	0	106148937	40.36	0	41.42	0	0	67000000	63.12	106148937
	Sub-Total (A)(1)		8	127177036	0	0	127177036	49.63	127177036	0	127177036	48.36	0	49.63	0	0.00	83364675	65.55	127177036
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		8	127177036	0	0	127177036	49.63	127177036	0	127177036	48.36	0	49.63	0	0.00	83364675	65.55	127177036

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/ unclaimed suspense account, voting which are frozen etc.

Note:

- PAN would not be displayed on website of stock Exchange(s).
- The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form
									No. of Voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (not applicable) (b)	
									Class : Equity	Class : NA	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
(1)	Institutions																		
(a)	Mutual Funds		161	4773660	0	0	4773660	1.86	4773660	0	4773660	1.82	0	1.86	0	0.00	NA	NA	4738416
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		200	52843793	0	0	52843793	20.62	52843793	0	52843793	20.09	0	20.62	0	0.00	NA	NA	52843793
1	NORDEA 1 SICAV - MULTI-ASSET FUND		4	9573615	0	0	9573615	3.74	9573615	0	9573615	3.64	0	3.74	0	0.00	NA	NA	9573615
2	BRANDES INVESTMENT TRUST-BRANDES INTERNATIONAL SMALL CAP EQUITY FUND		1	4164040	0	0	4164040	1.63	4164040	0	4164040	1.58	0	1.63	0	0.00	NA	NA	4164040
3	BRANDES INSTITUTIONAL EQUITY TRUST		1	2714476	0	0	2714476	1.06	2714476	0	2714476	1.03	0	1.06	0	0.00	NA	NA	2714476
(f)	Financial Institutions/Banks		299	1143905	0	0	1143905	0.45	1143905	0	1143905	0.43	0	0.45	0	0.00	NA	NA	1130342
(g)	Insurance Companies		28	33465606	0	0	33465606	13.06	33465606	0	33465606	12.73	0	13.06	0	0.00	NA	NA	33465292
	LIC OF INDIA PROFIT PLUS BALANCED FUND		16	25844788	0	0	25844788	10.09	25844788	0	25844788	9.83	0	10.09	0	0.00	NA	NA	25844788
	THE NEW INDIA ASSURANCE COMPANY LIMITED		1	3424136	0	0	3424136	1.34	3424136	0	3424136	1.30	0	1.34	0	0.00	NA	NA	3424136
	THE ORIENTAL INSURANCE COMPANY LIMITED		1	2787598	0	0	2787598	1.09	2787598	0	2787598	1.06	0	1.09	0	0.00	NA	NA	2787598
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other				0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Foreign Institutional Investors (FII)		314	4695274	0	0	4695274	1.83	4695274	0	4695274	1.79	0	1.83	0	0.00	NA	NA	4681311
	Sub Total (B)(1)		1002	96922238	0	0	96922238	37.82	96922238	0	96922238	36.85	0	37.82	0	0	NA	NA	96859154
(2)	Central Government/State Government(s)/ President of India		85	131357	0	0	131357	0.05	131357	0	131357	0.05	0	0.05	0	0.00	NA	NA	69407
	Sub Total (B)(2)		85	131357	0	0	131357	0.05	131357	0	131357	0.05	0.00	0.05	0.00	0.00	NA	NA	69407
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		1065712	25491521	0	0	25491521	9.95	25491521	0	25491521	9.69	0	9.95	0	0.00	NA	NA	21500670
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		18	885507	0	0	885507	0.35	885507	0	885507	0.34	0	0.35	0	0.00	NA	NA	854872
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		0
	NON RESIDENT INDIANS		12423	1243025	0	0	1243025	0.49	1243025	0	1243025	0.47	0	0.49	0	0.00	NA	NA	1015014
	CLEARING MEMBERS		226	782938	0	0	782938	0.31	782938	0	782938	0.30	0	0.31	0	0.00	NA	NA	782938
	BODIES CORPORATES							0.00											
	DOMESTIC		4026	3152754	0	0	3152754	1.23	3152754	0	3152754	1.20	0	1.23	0	0.00	NA	NA	3055223
	OVERSEAS		23	9469	0	0	9469	0.00	9469	0	9469	0.00	0	0.00	0	0.00	NA	NA	7161
	Sub Total (B)(3)		1082428	31565214	0	0	31565214	12.32	31565214	0	31565214	12.00	0	12.32	0	0	NA	NA	27215878
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		1083515	128618809	0	0	128618809	50.19	128618809	0	128618809	48.91	0	50.19	0.00	0.00	NA	NA	124144439

Details of the shareholders acting as person in concert including their Shareholding (No. and %) : NA

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. : 76339 No. of Shareholders 290490 outstanding shares, lying in the "Reliance Infrastructure Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note: (1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (Not applicable)	
									No. of Voting Rights		Total as a % of total voting rights			No.	As a % of total Shares held	No.(Not applicable)	As a % of total Shares held (Not applicable)		
									Class : Equity	Class : NA									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder THE BANK OF NEW YORK MELLON		2		0	6744155	6744155	2.63	6744155	0	6744155	2.56	0	2.63	0	0.00	0	0	6743450
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) RELIANCE ADA GROUP TRUSTEES PRIVATE LIMITED		1	450000	0	0	450000	0.18	450000	0	450000	0.17	0	0.18	0	0.00	0	0	450000
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		3	450000	0	6744155	7194155	2.81	7194155	0	7194155	2.74	0	2.81	0	0	0	0	7193450

Note:(1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian