



Reliance Infrastructure Limited

Corporate Office:

3rd floor, north wing
Reliance Energy Centre
Santa Cruz (East)
Mumbai 400 055
CIN : L75100MH1929PLC001530

Tel: +91 22 3303 1000
Fax: +91 22 3303 3664
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December 16, 2016

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

Sub: Intimation of filing of draft offer document with respect to the proposed initial public offer of Units of Reliance Infrastructure InvIT Fund

Reliance Infrastructure Limited is the sponsor to the Reliance Infrastructure InvIT Fund (the "Trust"), an infrastructure investment trust registered with the Securities and Exchange Board of India (the "SEBI") under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended (the "InvIT Regulations").

Reliance Nippon Life Asset Management Limited, the Investment Manager to the Trust (the "Investment Manager"), has filed a draft offer document December 15, 2016, in relation to the initial public offer of units representing an undivided beneficial interest in the Trust (the "Units"), with the SEBI, in accordance with the InvIT Regulations.

The initial public offer consists of a fresh issue of Units, aggregating up to Rs. 30,000 million, by the Trust (the "Issue"). The Investment Manager, in consultation with the global co-ordinators and the book running lead managers to the Issue, reserves the option to retain oversubscription of up to 25% of the Issue size in accordance with the InvIT Regulations. The Issue is being made in accordance with the InvIT Regulations and the circular no. CIR/IMD/DF/55/2016 dated May 11, 2016, as issued by SEBI.

The media release issued in this regard is enclosed.

You are requested to please take note of the same, in accordance with the relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl:



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MEDIA RELEASE

RELIANCE INFRASTRUCTURE INVIT FUND FILES DRHP WITH SEBI

PROPOSED ISSUE SIZE OF RS. 3,000 CRORE

RINFRA INVIT WILL OWN 10 TOLL ROAD ASSETS

URBAN CENTRIC ROADS PORTFOLIO

INVIT OFFERS INVESTMENT OPPORTUNITY IN INDIA'S INFRASTRUCTURE SECTOR

Mumbai December 16, 2016: Reliance Infrastructure InvIT Fund (RInfra InvIT), has filed the draft red herring prospectus (DRHP) with the Securities and Exchange Board of India (SEBI). The filing is in line with the Government of India's initiative to promote alternative means for long-term infrastructure financing.

The proposed issue size is Rs. 3,000 crore with an option to retain over-subscription upto 25%.

Reliance Infrastructure Limited (RInfra) is the sponsor of RInfra InvIT which will carry out the activities as an InvIT, subject to the conditions and regulations specified under the SEBI (Infrastructure Investment Trusts) Regulations, 2014.

RInfra InvIT will own 10 Toll Road Assets of RInfra connecting major urban centres, with an option to acquire further assets in future. The road assets extend ~ 770 kms across 5 states with long concession periods.

The InvIT offers investment opportunity in a portfolio of income-generating assets in key growth markets.

Backed by an experienced sponsor and a project manager with consistent track record in operating and maintaining projects in the roads and highways sector in India, the InvIT fund is poised to harness the upcoming opportunities in the sector.

The InvIT Fund will have low leverage upon listing, providing debt capacity to finance future growth.

Reliance Nippon Life Asset Management Limited, is the investment manager to the InvIT Fund.

Axis Capital, DSP Merrill Lynch, UBS Securities are acting as Global Coordinators and Book Running Lead Managers. SBI Capital Markets and Yes Securities are acting as Book Running Lead Managers.

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Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis and eleven road projects with total length of 1,000 kms on build, operate and transfer (BOT) basis.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has recently entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra has recently completed acquisition of Reliance Defence and Engineering Ltd, which houses India's largest dry dock facility to build warships and other naval vessels.

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