

**RELIANCE PROJECT VENTURES AND
MANAGEMENT PRIVATE LIMITED**
Registered Office: 502, Plot No 91/94, Prabhat
Colony, Santa Cruz (East), Mumbai – 400 055
CIN: U74999MH2005PTC150536
Email ID: relianceprojectventuremanagepl@gmail.com

RELIANCE BIG PRIVATE LIMITED
Registered Office: 502, Plot No 91/94, Prabhat
Colony, Santa Cruz (East), Mumbai – 400 055
CIN: U92131MH2006PTC218162
Email ID: reliancebigpl@gmail.com

October 18, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary
Reliance Infrastructure Limited
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate,
Mumbai 400 001

Dear Sir,

**Subject: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of
India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


We enclose herewith the captioned disclosure pursuant to Regulation 31(1) of the Securities and
Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

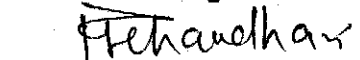
Thanking You.

Yours faithfully,

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

For Reliance Big Private Limited


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Infrastructure Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		October 18, 2019											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited Reliance Big Private Limited											
Details of the creation/release/invocation of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose Favor shares encumbered ***	Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital									Number
Reliance Project Ventures and Management Private Limited	84540932	32.15	83559937	31.77	Creation	October 17, 2019	Pledge	Third party pledge	980995	0.38	Trustee: Axis Trustee Services Limited Lender: Housing Development Finance Corporation Limited	84540932	32.15
Reliance Big Private Limited	16800000	6.39	16500000	6.27	Creation	October 17, 2019	Pledge	Third party pledge	300000	0.12	Trustee: Axis Trustee Services Limited Lender: Housing Development Finance Corporation Limited	16800000	6.39





Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares [(2)+(3)] /release [(2)-(3)]/ invocation [(2)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation /release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		Number
Reliance Innoventures Private Limited	864675	0.33	864675	0.33	-	-	-	-	-	-	-	864675	0.33
Shri Anil D Ambani	139437	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	123812	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	125231	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	7	0.00	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	274937	0.11	-	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Project Ventures and Management Private Limited

For Reliance Big Private Limited

[Signature]
Authorised Signatory

[Signature]
Authorised Signatory

Date: October 18, 2019
Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

Name of listed company	:	Reliance Infrastructure Limited
Name of the recognised stock exchanges where the shares of the company are listed	:	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	:	Reliance Project Ventures and Management Private Limited Reliance Big Private Limited
Total promoter shareholding in the listed company	:	
No. of shares --	:	102869031
% of total share capital -	:	39.11
Encumbered shares as a % of promoter shareholding	:	99.35
Whether encumbered share is 50% or more of promoter shareholding	:	YES / NO
Whether encumbered share is 20% or more of total share capital	:	YES / NO




Details of all the existing events/ agreements pertaining to encumbrance

Date of creation of encumbrance		17-Oct-2019	17-Oct-2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge
No. and % of shares encumbered		980995	300000
		0.38	0.12
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other entities in the agreement Listed company and its group companies (if any) Other entities (if any) –	Axis Trustee Services Limited Trustee Company	Axis Trustee Services Limited Trustee Company
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO (If yes) 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	Reliance Project Ventures and Management Private Limited Reliance Wind Turbine Installators Industries Private Limited Reliance Infradevelopment Private Limited Axis Trustee Services Limited	Reliance Big Private Limited Reliance Wind Turbine Installators Industries Private Limited Axis Trustee Services Limited
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	*Rs. 40,15,63,701 Rs. 600,00,00,000 *0.07	*Rs. 2,57,40,000 Rs. 600,00,00,000 *0.0042
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)	No	No
Notes:		General Corporate purpose including repayment of existing loans & advances & investment in group companies of the Borrower. *The value of shares has been taken for cumulative number of shares pledged on the date of encumbrance. #The above pledge is in addition to other security provided to secure the facility.	General Corporate purpose including repayment of existing loans & advances & investment in group companies of the Borrower.

For Reliance Project Ventures and Management Private Limited

For Reliance Big Private Limited

 Authorised Signatory

Authorised Signatory
 Date: October 18, 2019
 Place: Mumbai