

August 21, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: **Disclosure regarding payment of interest and final redemption of Non Convertible Debentures**

Reliance Infrastructure Limited had entered into binding agreements with Adani Transmission Limited on December 21, 2017 for sale of Mumbai Power Business. The total consideration for the transaction is ~Rs. 18,800 crore, and the proceeds are to be used entirely for debt reduction. The Company has obtained all relevant approvals from the Competition Commission of India, shareholders of the Company, Maharashtra Electricity Regulatory Commission, etc. All lenders have provided their NOCs, and the Company expects to close the transaction within the next few days. The entire proceeds of the sale transaction have been earmarked for the payment of the various debt including final redemption of Series 3 (ISIN:INE036A07039) non convertible debentures amounting to Rs 133.38 crore due on 20th August 2018. The Company expects to make these payments in the next few days from the proceeds of the aforesaid sale transaction, and the debenture holders have duly been informed in this regard. The above disclosure is being made in pursuant to the provisions of the Regulation 51(2) read with Clause (11) of Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You may kindly inform the members.

Yours faithfully
For Reliance Infrastructure Limited


Aashay Khandwala
Company Secretary

