

**Reliance Infrastructure Limited**  
**Registered Office:** H Block, 1st Floor, Dhirubhai  
Ambani Knowledge City, Navi Mumbai 400 710  
CIN: L75100MH1929PLC001530  
Email ID: [rinfra.mcafilling@relianceada.com](mailto:rinfra.mcafilling@relianceada.com)

**Reliance Project Ventures and Management Private Limited**  
**Registered Office:** 502, Plot No 91/94, Prabhat  
Colony, Santa Cruz (East), Mumbai 400 055  
CIN: U74999MH2005PTC150536  
Email ID: [relianceprojectventuremanagepl@gmail.com](mailto:relianceprojectventuremanagepl@gmail.com)

**Reliance Wind Turbine Installators Industries Private Limited**  
**Registered Office:** 502, Plot No 91/94, Prabhat  
Colony, Santa Cruz (East), Mumbai – 400 055  
CIN: U29300MH2005PTC150533  
Email Id: [reliancewindturbineinstallator@gmail.com](mailto:reliancewindturbineinstallator@gmail.com)

February 7, 2019

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra  
Kurla Complex, Bandra (E),  
Mumbai - 400 051

**The Company Secretary**  
**Reliance Power Limited**  
H Block, 1<sup>st</sup> Floor,  
Dhirubhai Ambani Knowledge City,  
Navi Mumbai - 400 710

Dear Sir,

**Subject: Disclosure in terms of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose herewith the captioned disclosure pursuant to Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The Disclosure is consequent to invocation of pledge and /or sale of 21.05 crore shares of Reliance Power Limited for an aggregate amount of Rs. 263.77 Crore by/on behalf of the following lenders :

1. Edelweiss Special Opportunities Fund
2. Edelweiss Credit Opportunities Fund
3. Edelweiss Commodities Services Limited
4. ECL Finance Limited
5. STCI Finance Limited
6. L&T Finance Limited
7. DB International (Asia) Limited

Kindly note that all proceeds of such shares have been realised only by the Lenders/ Debenture Trustees. No proceeds have been received by the Promoters.

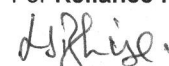
Kindly acknowledge receipt.

Thanking You.  
Yours faithfully,

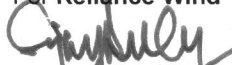
For **Reliance Infrastructure Limited**

  
**Company Secretary**

For **Reliance Project Ventures and Management Private Limited**

  
**Authorised Signatory**

For **Reliance Wind Turbine Installators Industries Private Limited**

  
**Authorised Signatory**  
Encl: As above

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Reliance Power Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	February 7, 2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Reliance Project Ventures and Management Private Limited Reliance Infrastructure Limited Reliance Wind Turbine Installators Industries Private Limited

**Details of the creation/release-/invocation of encumbrance:**

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		
Reliance Infrastructure Limited	1211998193	43.21	1178373203	42.01	Invocation	February 4, 2019	Pledge	NA	25000000	0.89	Trustee - IDBI Trusteeship Services Limited The Trustee held this security on behalf of holders of NCDs	1153373203	41.12
					Invocation	February 7, 2019	Pledge	NA	50000000	1.78	Trustee - IDBI Trusteeship Services Limited The Trustee held this security on behalf of holders of NCDs	1103373203	39.34

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		Number
Reliance Wind Turbine Installators Industries Private Limited	347552662	12.39	283936495	10.12	Invocation	February 5, 2019	Pledge	NA	29278946	1.04	Trustee - IDBI Trusteeship Services Limited The Trustee holds this security on behalf of holders of NCDS	254657549	9.08
	537387901	19.16	534031075	19.04	Invocation	February 6, 2019	Pledge	NA	62500000	2.23	Lender: L&T Finance Limited	192157549	6.85
Reliance Project Ventures and Management Private Limited					Invocation	February 5, 2019	Pledge	NA	30420173	1.08	Trustee - IDBI Trusteeship Services Limited The Trustee held this security on behalf of holders of NCDS	503610902	17.96
					Invocation	February 6, 2019	Pledge	NA	13250000	0.47	Lender: STCI Finance Limited	490360902	17.49





Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	Nil	Nil		
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil		
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil		
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil		
Smt. Kokila D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	Nil	Nil		
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil		

① PR. G

M


Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		Number
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Crest Logistics and Engineers Private Limited	125000	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

**For Reliance Infrastructure Limited**



Company Secretary

**For Reliance Wind Turbine Installators Industries Private Limited**



Authorised Signatory

**For Reliance Project Ventures and Management Private Limited**



Authorised Signatory

Date: February 7, 2019  
Place: Mumbai

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.