

Reliance Infrastructure Limited
Registered Office: H Block, 1st Floor, Dhirubhai
Ambani Knowledge City, Navi Mumbai 400 710
CIN: L75100MH1929PLC001530
Email ID: rinfra.mcafilling@relianceada.com

Reliance Project Ventures and Management Private Limited
Registered Office: 502, Plot No 91/94, Prabhat
Colony, Santa Cruz (East), Mumbai 400 055
CIN: U74999MH2005PTC150536
Email ID: relianceprojectventuremanagepl@gmail.com

Reliance Wind Turbine Installators Industries Private Limited
Registered Office: 502, Plot No 91/94, Prabhat
Colony, Santa Cruz (East), Mumbai – 400 055
CIN: U29300MH2005PTC150533
Email Id: reliancewindturbineinstallator@gmail.com

February 7, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Company Secretary
Reliance Power Limited
H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai 400 710

Dear Sirs,

Subject: Disclosure in terms of Regulations 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure in the prescribed format under Regulations 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The Disclosure is consequent to invocation of pledge and /or sale of 21.05 crore shares of Reliance Power Limited for an aggregate amount of Rs. 263.77 Crore by/on behalf of the following lenders:

1. Edelweiss Special Opportunities Fund
2. Edelweiss Credit Opportunities Fund
3. Edelweiss Commodities Services Limited
4. ECL Finance Limited
5. STCI Finance Limited
6. L&T Finance Limited
7. DB International (Asia) Limited

Kindly note that all proceeds of such shares have been realised only by the Lenders/ Debenture Trustees. No proceeds have been received by the Promoters.

Kindly acknowledge receipt.

Thanking you.


Yours faithfully,

For Reliance Infrastructure Limited



Company Secretary

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

For Reliance Wind Turbine Installators Industries Private Limited


Authorised Signatory

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Anil D Ambani, Smt. Tina A Ambani, Shri Jai Anmol A Ambani, Shri Jai Anshul A Ambani, Smt. Kokila D Ambani, Reliance Innoventures Private Limited, Reliance Infrastructure Limited, Reliance Project Ventures and Management Private Limited, Reliance Wind Turbine Installators Industries Private Limited, Reliance Capital Limited and Crest Logistics and Engineers Private Limited.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/- disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	2103395004	74.98	74.98
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	2103395004	74.98	74.98
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	210449119	7.50	7.50
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	210449119	7.50	7.50

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1892945885	67.48	67.48
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1892945885	67.48	67.48
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Invocation of Pledge of Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 4, 2019 to February 7, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 28,05,12,64,660 / 2,80,51,26,466 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 28,05,12,64,660 / 2,80,51,26,466 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 28,05,12,64,660 / 2,80,51,26,466 equity shares of Rs. 10/- each		

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory

For Reliance Infrastructure Limited


Company Secretary

For Reliance Wind Turbine Installators Industries Private Limited


Authorised Signatory

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

Date: February 7, 2019
Place: Mumbai