



Reliance Infrastructure Limited
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July 27, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

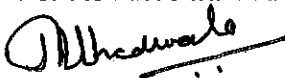
Dear Sirs,

Sub: Disclosure regarding payment of interest and final redemption of Non Convertible Debentures

Reliance Infrastructure Limited had entered into binding agreements with Adani Transmission Limited on December 21, 2017 for sale of Mumbai Power Business. The total consideration for the transaction is ~Rs. 18,800 crore, and the proceeds are to be used entirely for debt reduction. The Company has obtained all relevant approvals from the Competition Commission of India, shareholders of the Company, Maharashtra Electricity Regulatory Commission, etc. More than 70% by value of the lenders have also provided their NOCs, and the Company expects to receive the last remaining NOCs of 30% by value of lenders in the next few days, and close the transaction within the next 10 – 15 days. The entire proceeds of the sale transaction has been duly agreed by the lenders to be earmarked for the payment of the various debt including final redemption of Series 13A (ISIN: INE036A07237) and Series 5 (ISIN: INE036A07104) non convertible debentures amounting to Rs 54.90 crore and Rs 615.71 crore due on 26th July 2018 and 27th July 2018 respectively. The Company expects to make these payments as above in early August, 2018 from the proceeds of the aforesaid sale transaction, and the debenture holders have duly been informed in this regard. The above disclosure is being made in pursuant to the provisions of the Regulation 51(2) read with Clause (11) of Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You may kindly inform the members.

Yours faithfully
For Reliance Infrastructure Limited


Aashay Khandwala
Company Secretary